

TRACTABLE EXTENSIONS OF THE DESCRIPTION LOGIC \mathcal{EL} WITH NUMERICAL DATATYPES

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OUTLINE

1 \mathcal{EL} AND DATATYPES

2 A REASONING ALGORITHM FOR $\mathcal{EL}^\perp(\mathcal{D})$

3 CONCLUSION



\mathcal{EL} FAMILY OF DESCRIPTION LOGICS

- **Description logics:** logical foundation for W3C ontology languages such as OWL and OWL 2



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EXAMPLE

YoungParent \equiv Human \sqcap \exists hasChild.Human \sqcap \exists hasAge.($<$, 20)



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- Sufficient expressivity for ontologies such as SNOMED CT and the Gene Ontology
- **Polynomial-time** reasoning algorithms for \mathcal{EL}



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$A \sqsubseteq B \sqcup C$ can be expressed by:

$$\begin{array}{lcl} A & \sqsubseteq & \exists F.(<, 5) \\ \exists F.(<, 3) & \sqsubseteq & B \\ \exists F.(>, 2) & \sqsubseteq & C \end{array}$$



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$A \sqsubseteq B \sqcup C$ **cannot** be expressed.



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DEFINITION

Convexity property [Baader et al., 2005]: If a restriction implies a disjunction of restrictions, then it also implies one of its disjuncts.



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EXAMPLE

Convex case:

If $(x < n) \rightarrow (x < m_1) \vee (x < m_2)$,
 then $x < \max(m_1, m_2)$

EXAMPLE

Not convex case:

$(x < 5) \rightarrow (x < 2) \vee (x \geq 2)$
 $(x < 5) \not\rightarrow (x < 2)$
 $(x < 5) \not\rightarrow (x \geq 2)$



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- Key idea: distinguish **positive** and **negative** occurrences of datatypes
- Main result: **full classification** of tractable cases for \mathbb{N} , \mathbb{Z} , \mathbb{Q} and \mathbb{R} .



MOTIVATING EXAMPLE

EXAMPLE

Panadol $\sqsubseteq \exists \text{contains} . (\text{Paracetamol} \sqcap \exists \text{mgPerTablet} . (=, 500))$

Patient $\sqcap \exists \text{hasAge} . (<, 6) \sqcap \exists \text{hasPrescription} .$

$\exists \text{contains} . (\text{Paracetamol} \sqcap \exists \text{mgPerTablet} . (>, 250)) \sqsubseteq \perp$



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$$\text{Panadol} \sqsubseteq \exists \text{contains.}(\text{Paracetamol} \sqcap \exists \text{mgPerTablet.}(=, 500))$$
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- Can Panadol be prescribed to a 3-year-old patient?



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Is X satisfiable?
- Equality is used to **state a fact** such as the content of a drug and the age of a patient
- Inequalities are used to **trigger a rule**
- **Positive** use of datatypes typically involves equality whereas **negative** use both equality and inequalities

 \mathcal{EL}^\perp WITH NUMERICAL DATATYPES

■ Concept constructors

	Syntax	Semantics
Concept name	C	$C(x)$
Top	\top	\top
Bottom	\perp	\perp
Conjunction	$C \sqcap D$	$C(x) \wedge D(x)$
Existential restriction	$\exists R.C$	$\exists y : R(x, y) \wedge C(y)$
Datatype restriction	$\exists F. (\leq, n)$	$\exists v \in \mathcal{D} : F(x, v) \wedge v \leq n$

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■ Axiom

Concept inclusion	$C \sqsubseteq D$	$C(x) \rightarrow D(x)$
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Normal forms

NF1 $A \sqsubseteq B$

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NF3 $A \sqsubseteq \exists R.B$

NF4 $\exists R.B \sqsubseteq A$

NF5 $A \sqsubseteq \exists F.(\overset{\leftarrow}{\exists}, n)$

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EXAMPLE

$\exists R.A \sqsubseteq B \sqcap C$



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$\exists R.A \sqsubseteq B \sqcap C$

$\rightarrow \exists R.A \sqsubseteq \underline{D} \quad \underline{D} \sqsubseteq B \sqcap C$



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$\exists R.A \sqsubseteq B \sqcap C$

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$\rightarrow \exists R.A \sqsubseteq D \quad \underline{D \sqsubseteq B} \quad \underline{D \sqsubseteq C}$



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2 Saturation of the axioms under a set of rules



$\mathcal{EL}^\perp(\mathcal{D})$ REASONING RULES

Common rules with \mathcal{EL}^{++} [Baader et al., 2005]

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$$\text{IR1} \quad \frac{}{A \sqsubseteq A} \quad \text{IR2} \quad \frac{}{A \sqsubseteq \top} \quad \text{CR1} \quad \frac{A \sqsubseteq B}{A \sqsubseteq C} \quad B \sqsubseteq C \in \mathcal{O}$$

 $\mathcal{EL}^\perp(\mathcal{D})$ REASONING RULESCommon rules with \mathcal{EL}^{++} [Baader et al., 2005]

$$\text{IR1} \quad \frac{}{A \sqsubseteq A} \quad \text{IR2} \quad \frac{}{A \sqsubseteq \perp} \quad \text{CR1} \quad \frac{A \sqsubseteq B}{A \sqsubseteq C} \quad B \sqsubseteq C \in \mathcal{O}$$

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 $\mathcal{EL}^\perp(\mathcal{D})$ REASONING RULES FOR DATATYPES

ID1

$$\frac{}{A \sqsubseteq \perp} \quad A \sqsubseteq \exists F. (<, 0) \in \mathcal{O}$$

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$$\text{CD2}(<, <) \quad \frac{A \sqsubseteq \exists F.(<, m)}{A \sqsubseteq B} \quad \exists F.(<, n) \sqsubseteq B \in \mathcal{O}, m \leq n$$

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DEFINITION

Safety property: If a **positive** relation implies a disjunction of **negative** relations, then it also implies one of its disjuncts.



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- The algorithm is:
 - **sound**: all rules derive logical consequences of the premises
 - **polynomial**: only polynomially different axioms are derived
 - **not complete** in general
 - **complete**: provided the datatypes are **convex**

DEFINITION

Safety property: If a **positive** relation implies a disjunction of **negative** relations, then it also implies one of its disjuncts.

EXAMPLE

Panadol $\sqsubseteq \exists \text{contains.}(\text{Paracetamol} \sqcap \exists \text{mgPerTablet.}(\underline{=, 500}))$

Patient $\sqcap \exists \text{hasAge.}(\underline{<, 6}) \sqcap \exists \text{hasPrescription.}$
 $\exists \text{contains.}(\text{Paracetamol} \sqcap \exists \text{mgPerTablet.}(\underline{>, 250})) \sqsubseteq \perp$

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

If $(x = n) \rightarrow \bigvee_{i=1}^k (x \begin{smallmatrix} \leq \\ \geq \end{smallmatrix} m_i)$, then $\exists i$ such that $(x \begin{smallmatrix} \leq \\ \geq \end{smallmatrix} m_i)$.

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

If $(x \stackrel{\leq}{=} n) \rightarrow (x < m_1) \vee (x < m_2)$, then $x < \max(m_1, m_2)$.

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

If $(x \stackrel{\leq}{\equiv} n) \rightarrow (x > m_1) \vee (x > m_2)$, then $x > \min(m_1, m_2)$.

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

$$(x > n) \leftrightarrow (x < m_1) \vee (x = m_2)$$

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
$=, <$	$<, \leq, >, \geq, =$
$<, \leq, >, \geq, =$	$<, \leq$
$<, \leq, >, \geq, =$	$>, \geq$
$>, \geq, =$	$<, \leq, =$

- All cases are **safe**:

$$(x > n) \leftrightarrow (x < m_1) \vee (x = m_2)$$

- All cases are **maximal**:

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
$=, <$	$<, \leq, >, \geq, =$
$<, \leq, >, \geq, =$	$<, \leq$
$<, \leq, >, \geq, =$	$>, \geq$
$>, \geq, =$	$<, \leq, =$

- All cases are **safe**:

$$(x > n) \not\leftrightarrow (x < m_1) \vee (x = m_2)$$

- All cases are **maximal**:

$$(x < 2) \rightarrow (x = 1) \vee (x = 0)$$

$$(x < 2) \not\leftrightarrow (x = 1)$$

$$(x < 2) \not\leftrightarrow (x = 0)$$

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤, <
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =

- All cases are **safe**:

$$(x > n) \not\leftrightarrow (x < m_1) \vee (x = m_2)$$

- All cases are **maximal**:

$$(x < 3) \rightarrow (x = 2) \vee (x < 2)$$

$$(x < 3) \not\leftrightarrow (x = 2)$$

$$(x < 3) \not\leftrightarrow (x < 2)$$

SAFE CASES FOR \mathbb{N}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =, >

- All cases are **safe**:

$$(x > n) \nrightarrow (x < m_1) \vee (x = m_2)$$

- All cases are **maximal**:

$$(x > 2) \rightarrow (x = 3) \vee (x > 3)$$

$$(x > 2) \nrightarrow (x = 3)$$

$$(x > 2) \nrightarrow (x > 3)$$

SAFE CASES FOR \mathbb{Z}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	=
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =
<, ≤, =	>, ≥, =

SAFE CASES FOR \mathbb{Z}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	=
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =
<, ≤, =	>, ≥, =

- **Additional** datatype restrictions: integers do not have a minimal element such as **0**.

SAFE CASES FOR \mathbb{Z}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	=
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =
<, ≤, =	>, ≥, =

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SAFE CASES FOR \mathbb{Z}

Positive relations	Negative relations
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<, ≤, >, ≥, =	=
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
>, ≥, =	<, ≤, =
<, ≤, =	>, ≥, =

- **Additional** datatype restrictions: integers do not have a minimal element such as **0**.
- All cases are **safe**:

$$(x < 2) \leftrightarrow (x = 1) \vee (x = 0) \vee \dots$$

SAFE CASES FOR \mathbb{Q} AND \mathbb{R}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	≤, =
<, ≤, >, ≥, =	≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
<, >, ≥, =	<, ≤, =
<, ≤, >, =	>, ≥, =

SAFE CASES FOR \mathbb{Q} AND \mathbb{R}

Positive relations	Negative relations
=	<, ≤, >, ≥, =
<, ≤, >, ≥, =	≤, =
<, ≤, >, ≥, =	≥, =
<, ≤, >, ≥, =	<, ≤
<, ≤, >, ≥, =	>, ≥
<, >, ≥, =	<, ≤, =
<, ≤, >, =	>, ≥, =

- **Density** property: between every two different numbers there exists a third one.

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<, >, ≥, =	<, ≤, =
<, ≤, >, =	>, ≥, =

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$$(x < n) \rightarrow_{\mathbb{Z}} (x = n - 1) \vee (x < n - 1)$$

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<, ≤, >, ≥, =	≤, =
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<, ≤, >, ≥, =	<, ≤
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<, >, ≥, =	<, ≤, =
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- **Density** property: between every two different numbers there exists a third one.
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$$(x < n) \rightarrow_{\mathbb{Z}} (x = n - 1) \vee (x < n - 1)$$

$$(x < n) \not\rightarrow_{\mathbb{R}} (x = n - 1) \vee (x < n - 1)$$



OUTLINE

- 1 \mathcal{EL} AND DATATYPES
- 2 A REASONING ALGORITHM FOR $\mathcal{EL}^\perp(\mathcal{D})$
- 3 CONCLUSION



RESULTS OVERVIEW

- **Polynomial**, **sound** and **complete** reasoning procedure for extensions of \mathcal{EL}^\perp with numerical datatypes



RESULTS OVERVIEW

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- **Full classification** of safe datatypes for the cases of \mathbb{N} , \mathbb{Z} , \mathbb{Q} and \mathbb{R}



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Interesting from a modeling point of view:

- Positive use of datatypes describes **precise facts** \rightsquigarrow equality



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Interesting from a modeling point of view:

- Positive use of datatypes describes **precise facts** \rightsquigarrow equality
- Negative use of datatypes refers to a **range of situations** \rightsquigarrow both equality and inequalities
- Potential **extension of the EL Profile in OWL 2** that currently supports only equality



FUTURE WORK

- **Extend** the reasoning algorithm:



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 - complex role inclusions



FUTURE WORK

- **Extend** the reasoning algorithm:
 - complex role inclusions
 - functional data properties



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 - Horn *SHIQ* [Kazakov, IJCAI, 2009]



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- More fine-grained analysis by also considering which data properties correspond to which relations



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- **Thank you for your attention! Questions?**



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